



LEARN ABOUT THE CIVITAS EB-5 INVESTMENT PROCESS

Step 1 – Complete Our Questionnaire

Contact Civitas to receive our preliminary investor questionnaire. Once completed, your questionnaire will be evaluated internally to see if you qualify to participate in the EB-5 program.

Our compliance department will complete the review in no more than two business days.

Step 2 – Review Project Legal Documents

Once the Civitas Compliance department has approved the investor's preliminary questionnaire, a member of the Investor Relations Team will discuss our currents to determine which project meets the investor's stated investment objectives. We require the initial delivery of the legal documents, including a numbered Private Placement Memorandum ("PPM") and Subscription Agreement, to be directed to the investor to ensure the most recent and up-to-date project information and documentation is provided.

Step 3 – Answer Questions and Prepare Source of Funds

The investor and his/her attorney will review the legal documents and prepare the source of funds documentation. Civitas representatives are always available to answer any questions you and your attorney may have.

Step 4 – Execute Subscription Agreement

If the Investor decides to invest:

- Investor sends completed and signed Subscription Agreement (scanned and sent via email* with an original hard copy by mail)
- Compliance will review and approve all the legal documents before returning a countersigned copy of the subscription agreement to investors.

Step 5 – Funds Transfer

Civitas will inform the investor that he/she is approved to invest (Investor has to make two wire transfers, the investment and the Administrative Fee. Wire instructions will be provided for each.)

Accounting will confirm the receipt of funds in writing for investor's I-526 filing records. This process may take 2-3 business days.

Civitas will send I-526 Package to investor's immigration attorney.

Important Note: Please adjust your investment to account for banking fees. Please ask the bank before transferring the funds for you to cover additional wiring expenses separately and avoid any deduction from your investment. The EB-5 Program requires the investor to invest no less than the amount mentioned in the Subscription Agreement.

Step 6 – I-526 Package Review and Approval

Immigration attorney submits complete I-526 package to Civitas for review.

Review should not take more than four business days, unless complexities arise.

Step 7 – I-526 Filing

Attorney submits I-526 package to USCIS and sends the receipt to Civitas. We will continue to monitor your case and provide you with quarterly reports about your investment.

**Please note that the use of electronic communications, including email, may be unsecure. In no event shall Civitas EB-5 Capital be responsible for the loss, misuse or other misappropriation of any non-public personal information resulting from your use of unsecured electronic communications, including email. Actual processing times may vary and are subject to change without notice.*