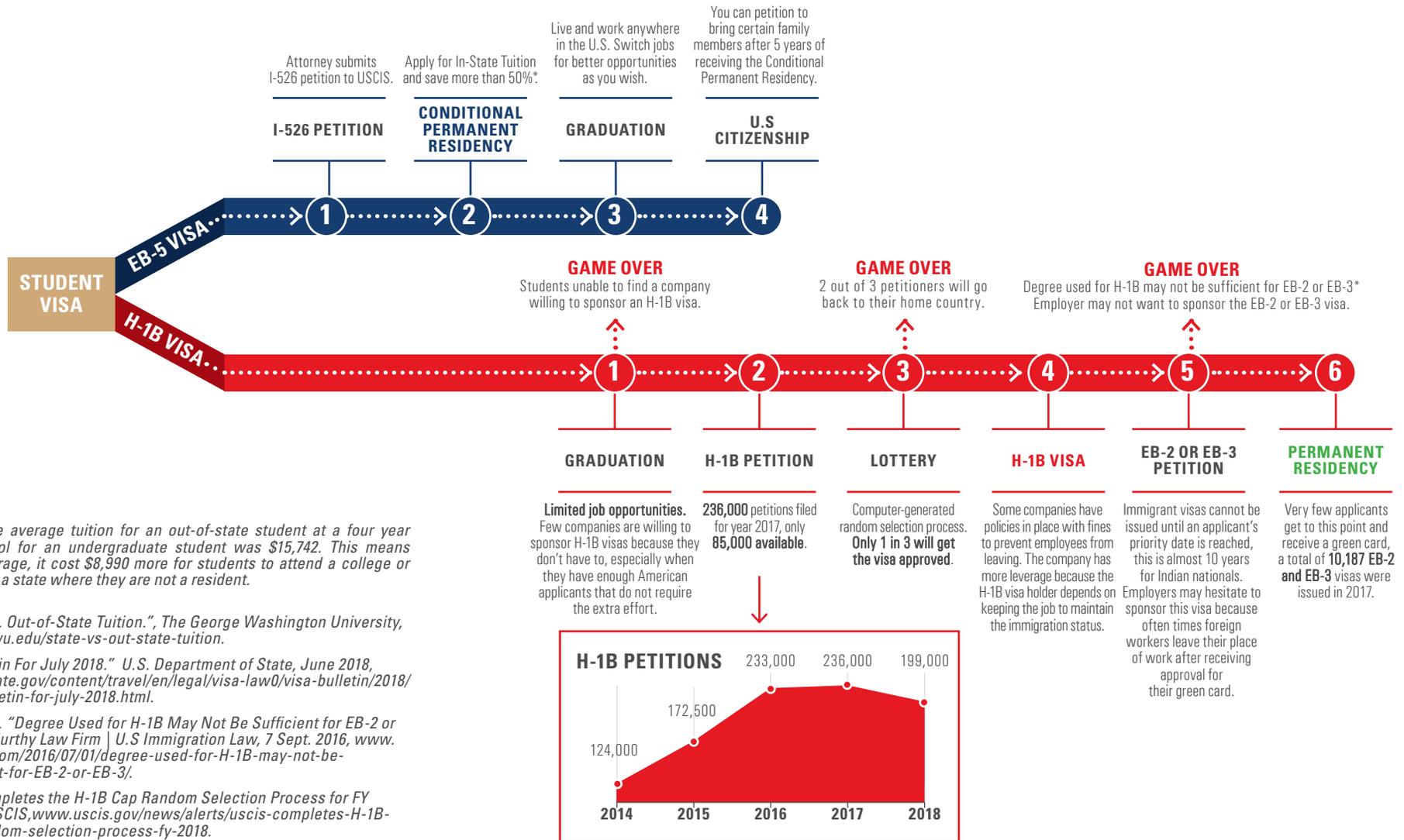


EB-5 VS H-1B VISA IMMIGRATION PROCESS COMPARISON FOR INDIAN NATIONALS



LEGAL DISCLAIMER: Revised June 2018. This timeline is for general informational purposes only. The actual time required to complete the EB-5 immigration process will vary based on the investment selected, each individual's case, and other factors. Potential investors chargeable to the People's Republic of China (excluding Hong Kong and Taiwan) should note that the U.S. State department has established a visa availability cut-off date for EB-5 regional center program visa applicants chargeable to China, which will result in significant delays at Step [3] in the process outlined above. With this visa availability backlog, it may be several years between USCIS' approval of the Form I-526 petition of an investor chargeable to China and the time an EB-5 visa is available, enabling such investor to secure an immigrant visa and acquire conditional permanent resident status in the United States (either through immigrant visa processing at an American Consulate or Embassy, or through application for adjustment of status in the United States). The visa backlog may also require lengthening of the duration of an applicable EB-5 investment, which could delay the investor's possible (but not guaranteed) return of investment proceeds. Please contact your immigration attorney to discuss the specific circumstances of your case and how the visa availability backlog may affect it. Please review the applicable Private Placement Memorandum and Subscription Agreement for more detailed information.

THE EB-5 PROGRAM

A PERMANENT OPPORTUNITY
TO WORK AND LIVE IN THE
UNITED STATES.

The information contained herein is being presented on a confidential basis and may not be reproduced or otherwise disseminated, in whole or in part, without the prior written consent of Civitas Capital Management, LLC.

This document does not constitute an offer or solicitation with respect to the purchase or sale of any security in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it would be unlawful to make such offer or solicitation.



civitas

One Arts Plaza | 1722 Routh Street | Suite 800 | Dallas, Texas 75201 USA

214 572 2300 telephone | 214 572 2398 facsimile | info@civitascapital.com | civitascapital.com